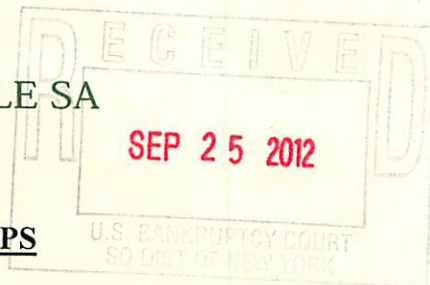




**CREDITO PRIVATO COMMERCIALE SA**

Banca di diritto svizzero



**By UPS**

**UNITED STATES  
BANKRUPTCY COURT**  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408  
USA

Lugano, September 24th 2012

**RE: TRANSFER OF CLAIMS – LEHMAN BROTHERS HOLDINGS INC.**

Dear Sirs,

Please find herewith attached the "transfer of claims other than for security", duly filled in and signed by the Transferor Credito Privato Commerciale SA, in liquidation and the Transferee BSI SA, Lugano, Switzerland.

Yours sincerely

**CREDITO PRIVATO COMMERCIALE SA,  
in liquidation**

Erico BERTOLI  
The liquidator

Jean-Michel Kunz  
The liquidator

SEP 25 2012

21 SET. 2012

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

<b>BSI SA</b>	<b>CREDITO PRIVATO COMMERCIALE SA</b>
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: BSI SA Via Magatti 2 Attn. Andrea Ferrari – Custody Administration 6900 Lugano, Switzerland Phone: +41 80)58 8083373 e-mail: group.bsicustodyadministration@bsibank.com	Court Claim # (if known): 44207 Amount of Claim as Filed: US\$ 10,783,770.00 Amount of Claim Transferred: EUR 10,000.00 Amount of Claim Transferred: US\$ 14,236.00 Date Claim Filed: Oct. 22, 2009
Name and address where payments to Transferee should be sent (if different from above):  CITIBANK NEW YORK SWIFT address: CITIUS33 Account nr. 10938561 In the name of BSI SA Attn. Andrea Ferrari	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  

Transferee BSI SA

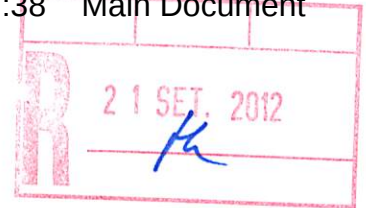
Date: 19<sup>th</sup> September 2012

Name: A. Fincato A. Ferrari

Title: Frst Vice President Assistant Vice President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.





**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Credito Privato Commerciale SA ("Transferor"), unconditionally and irrevocably transfers and assigns to BSI SA ("Transferee") an undivided pro rata interest in EUR 10,000.00 (US\$ 14,236.00) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 44207 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 19 day of September, 2012.

 CREDITO PRIVATO COMMERCIALE SA  
VIA ZURIGO 46  
CH-6904 LUGANO  
Transferor

By: CPC, LUGANO IN LIQUIDAZIONE  
Name: R. BERTOL S. R. KONT  
Title: LIQUIDATOR LIQUIDATOR

Transferee BSI SA

By:    
Name: A. Fincato A. Ferrari  
Title: First Vice President Assistant Vice President